

KAY CEE ENERGY & INFRA LIMITED

(Formerly KAY CEE ENERGY & INFRA PRIVATE LIMITED)

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPPOSITE PASHAN BHAWAN, TALWANDI KOTA, KOTA-324005 RAJASTHAN.**CIN:** U74900RJ2015PLC046976

Date: 12th May 2025

Email: kaycee.energy.infra@gmail.com (M): +91- 6377208324/8829970700 Email: info@kayceeenergy.in Website: https://kayceeenergy.com/

To,
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

<u>Sub: Press Release - Audited Financial Results of the Company for the Half Year and year ended 31st March 2025.</u>

REF: SCRIP CODE: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

In pursuance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform all our stakeholders that the Company has announced the Audited financial results for the half year and year ended 31st March 2025. The Press release with reference to the same is enclosed herewith

We request you to take note of the same.

Thanking you,
For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN MANAGING DIRECTOR DIN: 07071212

Date: 12th May, 2025

Place: Kota



PRESS RELEASE Year Ended 31st March 25

Kota, 12th May 2025

Kay Cee Energy & Infra Limited

PAT growth of 161% YoY in FY25

Revenue up by 137% YoY to ₹152.68 Cr

Reserves rose 51% YoY to ₹50.73 Cr

Order Book ₹53690.40 Lakhs as on date 30/04/2025

Expanded infrastructure footprint through long-term railway maintenance engagement

Particulars (₹ In Crores)	FY25	FY24	YoY
Total Revenue	₹152.68	₹64.47	137%
Profit After Tax	₹17.06	₹6.54	161%
PAT Margin (%)	11.17%	10.14%	-
EPS	15.57	7.61	-

Highlights

- The company recorded a significant increase in revenue in FY 2024–25 compared to FY 2023–24. This growth was primarily driven by the accelerated execution of projects from the existing order book. Going forward, the company aims to keep up this growth by bidding for new tenders and exploring more business opportunities to increase its revenue.
- Qualified Institutional Placement (QIP): Kay Cee Energy & Infra announced the successful completion of its first-ever Qualified Institutional Placement (QIP), which raised ₹2502.72 Lakhs. The QIP, launched on April 21, 2025, and closed on April 24, 2025, generated significant interest from domestic and international investors, signalling a high confidence level in the company's future.

Reflecting on the company's achievements in FY25, Mr. Lokendra Jain, Managing Director of Kay Cee Energy & Infra Limited expressed, "We are thrilled with our performance this year. Our sharp execution, increased project scale have resulted in record growth. This momentum reinforces our focus on delivering high-quality infrastructure for government and public sector clients. Our continued focus on margin expansion, operational excellence, and public sector execution capability puts us in a strong position to scale sustainably."

About Kay Cee Energy & Infra Limited

Founded in 2015 and headquartered in Kota, Rajasthan, **Kay Cee Energy & Infra Limited** is engaged in infrastructure development, with a focus on providing specialized services of construction and commissioning of power transmission and distribution system including overhead and underground lines, substation construction, automation etc. to various government authorities and private entities.

The company is listed on the NSE under the symbol KCEIL.

For Further Information Please Contact:

COMPANY: Kay Cee Energy & Infra Limited	Investor Relations: EquiBridgeX Advisors Private Limited	
KAY CEE	EquiBridgeX Advisors Pvt Ltd	
Kay Cee Energy & Infra Limited	EquiBridgeX Advisors Private Limited	
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