



KAY CEE ENERGY & INFRA LIMITED

REGD. OFFICE: G-249, INDRAPRASTHA INDUSTRIAL AREA, ROAD NO. 5, OPPOSITE PASHAN
BHAWAN, TALWANDI KOTA, KOTA-324005 RAJASTHAN. CIN: U74900RJ2015PLC046976

Email: kaycee.energy.infra@gmail.com

(M): +91- 63772-08324

Email: info@kayceeenergy.in

Website: <https://kayceeenergy.com/>

To,
Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai - 400051.

DATE: 28th January, 2025

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

REF: SCRIP CODE: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

With reference to captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our intimation dated January 23, 2025 we would like to inform you that the Board of Directors of the Company in its meeting held today i.e. **January 28, 2025** at its registered office has, inter alia, considered and approved the following business items, subject to approval of shareholders in the General Meeting:

1. Raising of funds through issuance of equity shares of the Company ("**Equity Shares**") or any other Equity linked Securities of the Company or other securities convertible into or exchangeable for Equity Shares by way of **Qualified Institutions Placement** (including one or more qualified institutions placements in tranches) ("**QIP**") in accordance with the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable laws, for an aggregate amount of upto ₹ 45 Crores (Rupees Forty Five Crores) at such price or prices as may be permissible under applicable law, subject to necessary approval including the approval of the members of the Company and such other permissions, sanctions and statutory approvals, as may be required; (**refer Annexure A1**)
2. **Increase in Authorised Capital** of the Company from ₹ 11,00,00,000/- divided into 1,10,00,000 Equity Shares of ₹ 10/- each to ₹ 13,00,00,000/- divided into 1,30,00,000 Equity Shares of ₹ 10/- each.
(Refer Annexure A2 for new authorized capital structure of the Company)
3. Appointment of **M/s. GYR Capital Advisors Private Limited** (Merchant Banker) as Book Running Lead Manager to the Qualified Institutions Placement Issue.
4. Appointment of **M/s Vidhigya Associates**, Advocates as the Legal Counsel to the Company for the Qualified Institutions Placement Issue.
5. Considered and approved that the **Extra Ordinary General Meeting** of the company to be held on Thursday, February 27, 2025 at 04.00 p.m. through Video Conference ('VC')/ Other Audio-Visual Means ('OAVM').
6. Considered and approved **Friday, January 31, 2025 as the cut-off date**/record date for determining shareholders of the company for dispatch of Notice for the Extra Ordinary General Meeting of the members.
7. Considered and approved the period of closure of the Register of Members and Share transfer books of the company from Friday, February 21, 2025 to Thursday, February 27, 2025 (both days inclusive) for the Extra Ordinary General Meeting.
8. Considered and approved **Thursday, February 20, 2025 as the cut-off date** (record date) for determination of shareholders eligible for e-voting and to attend Extra Ordinary General Meeting. The period of **e-voting** will commence on Monday February 24, 2025 at 9:00 a.m. and ends on Wednesday February 26, 2025 at 5:00 p.m.
9. The Board has appointed **FCS Himanshu Surendrakumar Gupta** of M/s. Himanshu S K Gupta and Associates, Practicing Company Secretaries, Ahmedabad as scrutinizer of the company for the e-voting at ensuing extraordinary general meeting of the Company.



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10. The Board has appointed **National Securities Depository Limited** ("NSDL") for facilitating voting through electronic means, as the authorized e-voting's agency. The facility of casting votes by a member using remote e-voting will be provided by NSDL.
11. Approved the **Notice of the Extra Ordinary General Meeting** of the Company.

A detailed disclosure in adherence to SEBI Listing Regulations read with the circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in **Annexure - A1 & A2**

The meeting of Board of Directors of the Company was duly commenced at 03:00 P.M. and concluded at 04:15 P.M.

Please take the same on your records.

Thanking You,
For, **KAY CEE ENERGY & INFRA LIMITED**

LOKENDRA JAIN
Managing Director
DIN: 07071212

Place: Kota, Rajasthan.



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Annexure-A1

Further, as per regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 please find below disclosure regarding issue of QIP:

Sr.No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity shares
2	Type of issuance	Qualified Institutions Placement in terms of Chapter VI of SEBI ICDR Regulations and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue size of up to ₹ 45 Crores (Rupees Forty-Five Crores Only). The total number of securities proposed to be issued through QIP shall be determined after fixation of Issue Price at the time of issuance of securities.

Annexure-A2

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Amendments to the Memorandum of Association of the Company	<p>The Authorized Share Capital of the Company is proposed to be increased upto ₹ 13,00,00,000/- (Rupees Thirteen Crores only) by increasing Authorized Equity Share Capital by ₹ 2,00,00,000/-.</p> <p>The new authorized capital of the Company will be as follows:</p> <p>Equity Share Capital= ₹ 13,00,00,000/- (Rupees Thirteen Crores only) divided into 1,30,00,000 equity shares of ₹ 10/- each.</p>
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