



KAY CEE ENERGY & INFRA LIMITED

(Formerly KAY CEE ENERGY & INFRA PRIVATE LIMITED)

REGD. OFFICE: 9 KRISHNA VIHAR, NEAR CHUNGI NAKA, NANTA ROAD, KUNHADI KOTAL IN LADPURA, KOTA-324001 RAJASTHAN. CIN: U74900RJ2015PLC046976

Email: kaycee.energy.infra@gmail.com

(M): +91- 94141-88324

Email: info@kayceeenergy.in

Website: <https://kayceeenergy.com/>

Date: 22nd November 2024

To,

Department of Corporate Services

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051.

Dear Sir/Madam,

Sub: Investor Press Release on the update on Financial Results of the Company for the Half year ended September 30, 2024.

Ref: Scrip Code: KCEIL (KAY CEE ENERGY & INFRA LIMITED)

With reference to the afore-mentioned subject and Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find investor press release for the Financial Results of the Company for the Half year ended September 30, 2024.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For, KAY CEE ENERGY & INFRA LIMITED

LOKENDRA JAIN
MANAGING DIRECTOR
DIN: 07071212

Date: 22nd November 2024

Place: Kota, Rajasthan



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Financial Performance Highlights for H1 FY25 (yoy)

Financial Metrics	H1 FY25	H1 FY24	Growth
Revenue (₹ Lakhs)	3,834.51	2,427.53	+58%
EBITDA (₹ Lakhs)	848.29	590.07	+44%
PAT (₹ Lakhs)	500.15	278.92	+79%
EPS (₹)	4.56	3.60	+27%

Chairman's Message

Mr. Lokendra Jain, Chairman and Managing Director shared, "I am delighted to share the progress we have achieved in H1 FY25 with all our stakeholders. It has been nearly a year since we became a publicly listed company, and I would like to extend my heartfelt gratitude to everyone who has supported us on this journey. In H1 FY25, we secured new orders worth over ₹110 crores (inclusive of taxes) from esteemed clients such as Gawar Construction Ltd, Palakkad Division Railway, and RRVPNL. Our focus remains strong on railways, solar, and renewable energy sectors along with power, and we aim to expand our presence beyond Rajasthan and its neighboring regions.

It is important to note that H1 was impacted by the general elections in April 2024, which caused delays in administrative processes as officials were engaged in election duties. Additionally, the rainy season temporarily slowed down operations. Considering these factors, we encourage stakeholders to evaluate our performance on an annual basis, as a significant portion of our revenue is realized in H2. We remain optimistic about the future and are committed to driving sustainable growth in the coming quarters."

Strategic Initiatives and Growth Outlook

1. Revenue Seasonality and H2 Focus:

- A significant portion of our revenue and order book execution traditionally occurs in the second half of the fiscal year. This seasonal pattern stems from the nature of our projects, where on-ground activity intensifies post-monsoon and during favorable working conditions.
- We encourage stakeholders to evaluate our performance on an annual basis, as H2 will see the completion of major projects and realization of associated revenues.

2. Sectoral Growth and Diversification:

- **Railways and Renewable Energy:** With the growing demand for solar energy and electrification across India, we are strategically positioned to foray in these segments. Our expertise in underground EHV lines and monopole solutions offers a competitive edge.



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- **Geographic Expansion:** Beyond Rajasthan, we are actively working to penetrate other high-growth regions to reduce reliance on specific geographies and diversify revenue streams.
- 3. **Integrated Manufacturing Facility:**
 - We are on track with our new office which is fully completed and operational. Further manufacturing part will be operational by Fiscal 2025-26. This facility will produce hardware, connectors (up to 765 kV), bird diverters, substation structures, and electrical panels.
- 4. **Focus on new projects:**
 - With India's power transmission sector poised for massive investment, including ₹4.25 trillion by 2027 as outlined by the National Electricity Plan, we are aligning ourselves to capture new projects, particularly in renewable energy and power infrastructure.

About Kay Cee Energy & Infra Ltd:

We are an ISO 9001:2015 certified organization specializing in Engineering, Procurement, and Construction (EPC) projects within the power sector. Our expertise spans comprehensive EPC services, offering end-to-end solutions for power transmission and distribution systems, including overhead and underground lines, substation construction, and automation. We cater to a diverse clientele, including government authorities and private entities, ensuring customized and reliable project delivery.

With a proven track record, we have successfully collaborated with prestigious organizations like Rajasthan Rajya Vidyut Prasaran Nigam Limited (RRVPL), executing projects involving design, erection, commissioning, and infrastructure upgrades.

In addition to EPC services, we provide operation and maintenance expertise for substations up to 400 kV and Extra High Voltage (EHV) lines up to 765 kV. Our capabilities include deploying Emergency Restoration Systems (ERS) and performing breakdown maintenance, ensuring system reliability and performance.

We also excel in delivering customized solutions, undertaking turnkey, partial turnkey, and labor contract assignments. Our integrated approach covers supply, civil works, erection, testing, and commissioning for both public and private sector projects, ensuring excellence in every phase of project execution.

Disclaimer: Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Our company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.